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Keep an eye on your portfolio with AssetView: New fund information tool for Allianz Invest investors

Profidata is pleased to announce that its web-based and interactive portfolio analysis tool, AssetView, has been successfully launched at Allianz Invest KAG.

AssetView enables Allianz Invest customers to obtain an up-to-date overview of their portfolio at any time, anywhere and on any device. The solution offers a wide range of functions, including the presentation of asset allocation according to various criteria and its development over time, comprehensive performance data, flexible portfolio overviews (including historical) and complete transaction lists. AssetView's features also include the ability to export all data quickly and easily in Excel format. AssetView is offered as a SaaS solution and is used via a standard web browser. Neither use nor operation tie up additional resources for the client. As a native cloud solution, the service can also be scaled according to requirements at any time.

Sonja König, CEO of Allianz Invest KAG, is very pleased with the successful launch of the new fund information tool: *"AssetView offers users convenient access to up-to-date and comprehensive information on their funds. The intuitive tool with its modern user interface will undoubtedly contribute to offering our customers added value."*

"An interactive web application instead of rigid PDF reports. With the introduction of AssetView at Allianz Invest, we are consistently following our digitalization strategy," says Gunther Glabatz, Regional Director at Profidata. *"We create solutions that meet the needs of our customers, and AssetView is a perfect example of this. We are proud to support Allianz Invest in providing first-class services to their customers."*

Allianz Invest Kapitalanlagegesellschaft mbH

Allianz Kapitalanlagegesellschaft mbH was founded in 1991 as a group company of Allianz Elementar Versicherungs-AG. In the area of asset management, the Allianz Group in Austria focuses on collective asset investment, which is a key core competence. As an Austrian fund company, Allianz Invest Kapitalanlagegesellschaft mbH manages assets of around EUR 10 billion in 100 investment funds. (as at 30.6.2023) Allianz SE, which in turn is the parent company of Allianz Elementar Versicherungs-AG, is one of the largest insurance groups in the world in terms of sales and market capitalization and one of the largest financial services providers.

For further information, please visit www.allianzinvest.at

Profidata Group

Profidata Group, founded in Switzerland in 1985, offers standard software solutions for investment and wealth management. This offering is complemented by a rapidly growing, broad range of services in the areas of software as a service, consulting, implementation, training and support. Profidata is headquartered in Zurich. The company has branches and representative offices in Frankfurt am Main, Saarbrücken, Luxembourg, London and Singapore.

Questions in connection with this press release will be answered by

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