

## DirectOrder – order management anytime, anywhere

With DirectOrder, we present the first module of our XLab product strategy: lean web application solutions, implemented with state-of-the-art technologies that focus on a specific use case to make it as efficient and user-friendly as possible. With their own release cycle they add another facet to the existing XENTIS offering.

### Order entry

- Fast full text search across the entire data universe
- Support of collective orders
- BVI – Sheet upload

### Monitoring

- Real-time status changes
- Investment compliance details
- Real-time (partial) executions

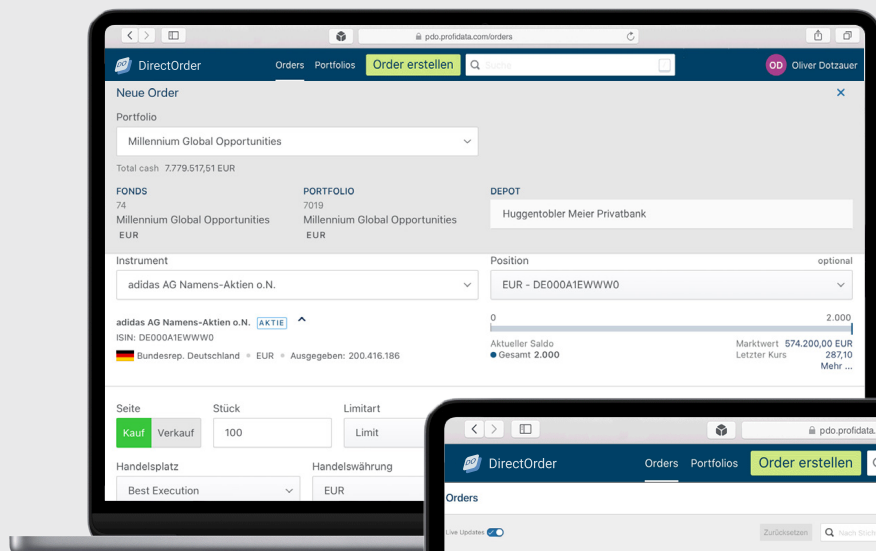
### Portfolio overview

- Current positions, including orders
- Securities and cash
- Excel export

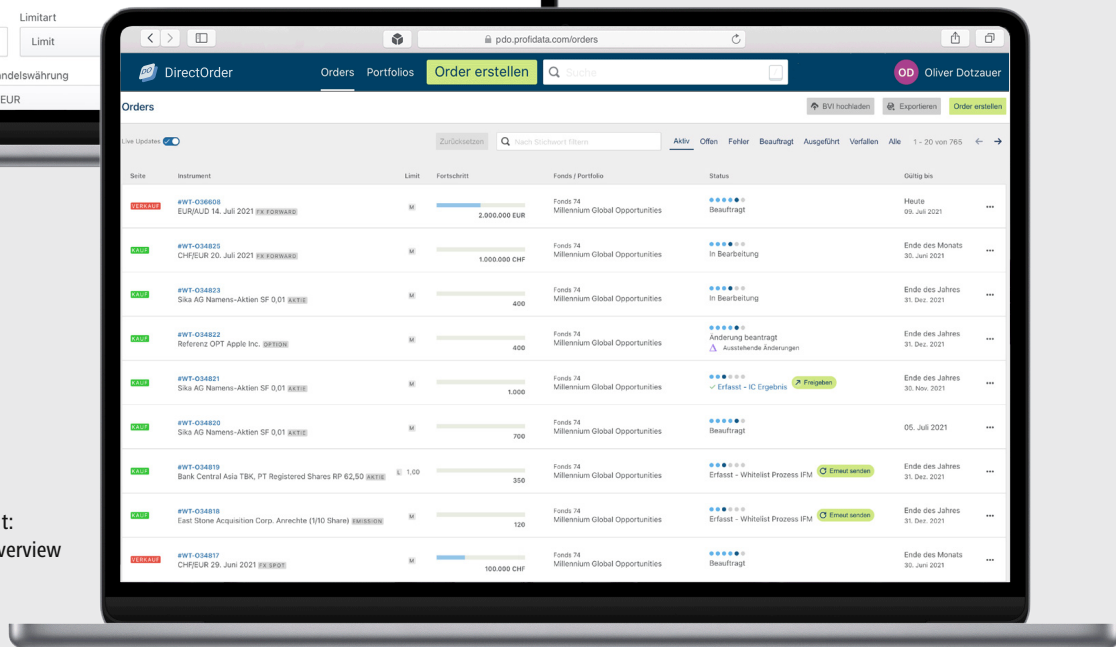
### Modifications

- Cancellation
- Change of limit, amount, validity
- Before and after placement

DirectOrder allows the internal user as well as the external users of our customers (external asset managers) to follow the lifecycle of the placed orders in real-time. From an order's creation and the pre-trade investment compliance check to (partial) executions, the user is always informed about its current status. Current portfolio valuation and composition, including both cash and security positions, can be performed at any given time.



See left:  
Order entry



See right:  
Order overview

DirectOrder seamlessly integrates into our existing XENTIS offering, but as an independent solution, it comes with a completely separate product and development life cycle. Being a SaaS solution, no additional client resources are required to properly maintain and operate the system. Developed as a cloud native system, DirectOrder can be scaled to precisely meet the customer's requirements.

DirectOrder can be adapted to the customer's corporate design and integrates into existing authentication and authorization solutions, supporting single sign-on (SSO) scenarios. Thus, it seamlessly fits into an already existing offering, providing the optimal user experience.

## DirectOrder



High usability, easy to use with intuitive controls



Use anywhere with access through a web browser



Flexible integration into existing system landscape



Arbitrarily scalable cloud solution



swiss made software

For a demo or more information, please contact:

**Dr. Frank Jenner**, Management Board, +41 44 736 47 47, frank.jenner@profidata.com