

# Press Release

Urdorf, 27th June 2012

## **e-AMIS from the Profidata Group in operation at DC Bank**

**The DC Bank Deposito-Cassa of the city of Bern has decided to implement the e-AMIS wealth management system. With a system change to the new software the venerable Bernese establishment plans to extend its asset management and establish a secure basis for the future.**

Databases were successfully migrated and e-AMIS put into operation at the beginning of this year. Currently, the DC Bank is primarily using the core functions of asset/risk/performance analysis and client reporting. Portfolio holdings are also checked for active and passive limit violations. A second phase is planned during which the customer service process will be implemented and investment and regrouping suggestions created. The order workflow will also be completely integrated via a bi-directional interface into the IBIS3G core banking system at the HP banking service centre in Bern.

Regarding the implementation of e-AMIS, Roberto Longoni, project manager at DC Bank said: «e-AMIS is a modern and efficient system solution for asset management capable of growing alongside our growing needs and demands. Both the product itself and the expertise and cooperative partnership shown ensured that we were confident about Profidata from the beginning.»

Christian Widmer, CEO and chairman of the Profidata Group administrative board, believes that e-AMIS is an established and stable system allowing financial service providers to rapidly increase the efficiency of their operational procedures in asset management. The DC Bank is thereby able to exploit considerable potential regarding the optimal implementation of investment decisions requiring extensive customer consulting.

### **DC Bank, Bern**

The DC Bank Deposito-Cassa of the city of Bern was founded in 1825 as a division of the Bern civic community which acts as a guarantor to the bank. The DC Bank operates on a regional level, making it one of the safest banks worldwide. The DC Bank has always maintained its Bernese values and established itself as a personal and open-minded institution in its almost 200 years of existence. Our long-term beliefs are at the very heart of the company and ensure we are committed to tradition as well as innovation. Located in the heart of the Bernese old town, the company employs around 50 employees, of whom 20 work in the customer service, and has total assets of 882 million francs.

DC Bank specialises in asset management and the investment consulting of wealthy private and institutional clients, and mortgage lending business. The bank also oversees numerous public trusts, civic institutions and Bernese municipalities. Thanks to a long-term partnership with the renowned private bank Pictet & Cie, the traditional Bernese bank has excellent investment competence.

Further information can be found at: [www.dcbank.ch](http://www.dcbank.ch).

### **Profidata Group**

Profidata Group is a Swiss provider of investment and wealth management software for the financial service industry. Over 70 clients in Europe use the software products XENTIS and e-AMIS of the Swiss company that was founded in 1985. Today the group headquarters and software development centre are located in Urdorf (near Zurich). The group also has offices in Frankfurt / Main, Saarbrücken, Luxembourg and London. Each of these offices provides local support for customers using the software and support for new sales.

Please find further information at [www.profidatagroup.com](http://www.profidatagroup.com).

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