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Covenant Capital adopts Profidata's e-AMIS platform, strengthening client servicing capabilities

Covenant Capital, a Singapore-based independent wealth manager that empowers investment professionals to be better stewards of their clients' assets, has adopted Profidata's e-AMIS platform.

The new platform brings added flexibility and efficiency in the management of investments and reporting, equipping the Covenant Capital team with the technology infrastructure to provide independent, tailored investment guidance, as well as seamless family office services including wealth and succession planning.

"The integration of technology into our offerings is a key pillar of Covenant Capital's ambitious growth strategy, which focuses on providing a wider spectrum of services aligned with the investment and wealth planning interests of high net worth individuals (HNWIs) and families in Asia. e-AMIS has truly enhanced our teams' capabilities to perform the role of the family/investments office for our clients. This includes supporting our relationship managers and client advisors' efforts in delivering greater customer satisfaction by improving the client servicing process. Clients with multiple bank accounts can also now ascertain asset, geographic, and sector risks holistically. Our investments team can review attribution of returns, and compliance risk limits can be set more efficiently and effectively." said Edwin Lee, CEO, Covenant Capital.

"We at Profidata Singapore and Zurich are delighted that e-AMIS, with its broad functionality and high degree of parametrization, meets the sophisticated needs of Covenant Capital. As we have intensified our efforts to serve wealth managers and family offices in the Asia-Pacific region, we are pleased to have won the confidence and trust of Covenant Capital, thereby adding another very respected independent wealth manager to our Singapore-based clientele," said Dr. Frank Jenner, Management Board member of Profidata and Global Head of Marketing & Sales.

Technology will help Asian wealth managers reduce costs and maintain current margins in an environment where investors are shifting towards automated solutions¹. The e-AMIS platform allows Covenant Capital to stay at the forefront of this trend, enabling wealth managers to stay relevant while being aligned back to their core role as stewards of clients' assets. This is another step to achieve Covenant Capital's vision to be a catalyst for change in the wealth management industry.

Covenant Capital

Covenant Capital is a Singapore-based independent wealth manager founded in 2016. It is focused on stewardship and the "back to basics" model of wealth management to achieve long-term wealth accumulation, preservation and transfer for high-net-worth individuals and families.

Covenant Capital provides comprehensive service offerings under two main categories, investment management and wealth planning services, according to the stage of the client's wealth journey.

www.covenant-capital.com

Profidata Group

Profidata Group is a Swiss provider of investment and wealth management software solutions and services for the financial industry, founded in 1985. Its headquarters are located in Zurich. The company has subsidiaries and representative offices in Frankfurt/Main, Saarbrücken, Luxembourg, London and Singapore.

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¹ PwC.com. (2019). Asset & Wealth Management 2025 The Asian Awakening. [online] Available at: <https://www.pwc.com/sg/en/asset-management/assets/asset-management-2025-asia-pacific.pdf>