

Urdorf, 05. June 2014

Anderes Finanzberatung AG is convinced of e-AMIS from Profidata

The independent financial advisor and asset manager Anderes Finanzberatung AG relies on e-AMIS for the management of its customer assets. The wealth management system of the Profidata Group (Profidata) came out on top in the selection process over numerous other competitors.

Anderes Finanzberatung AG offers independent financial consulting and product services. The e-AMIS wealth management system supports the investment process with an ample range of functions including comprehensive asset analyses, complex portfolio modelling and automatic rebalancing. This ensures a transparent and smooth end-to-end implementation of the investment strategy. Complex operations are processed more efficiently and less time-consuming. Moreover, Anderes Finanzberatung AG is able to tailor reports to the customer's individual needs, based on more than 50 different report modules. Market- and reference data from SIX Financial Information is supplied through the interactive apiD-Interface of e-AMIS. Near-time-access enables direct integration, e.g., of a new financial instrument into the order process.

'e-AMIS's intuitive operation and high level of flexibility won us over. The system is advanced in terms of functionality and is technically sophisticated', said Walter Anderes, partner and managing director of Anderes Finanzberatung AG. 'We place great value on Profidata as a business partner and rely on their employees, who demonstrate a great understanding of our requirements and are able to incorporate them swiftly into the system'.

Christian Widmer, CEO and Chairman of the Profidata Administrative Board said: 'There are tough times ahead for the asset management industry. A distinct customer-oriented strategy and efficient software tools are vital to maintaining a competitive edge in an environment driven by increasingly stringent regulations and rising cost pressure. e-AMIS is a powerful and efficient system which is of valuable help to wealth managers in their daily business'.

Anderes Finanzberatung AG, Frauenfeld

Anderes Finanzberatung AG is an independent Swiss asset manager based in Frauenfeld. The full range of services offered by Anderes Finanzberatung AG includes comprehensive consulting and support in all financial matters. The customer's asset volume is not the primary focus of Anderes Finanzberatung AG. The core of services is a customised approach focusing on the individual needs and providing made-to-measure solutions at the selected bank of the client. The focus is on professional asset management service tailored to the customer's requirements. Above all customers are also able to benefit from many years' experience in the financial industry (mortgages and building loans), financial/pension/occupational planning, and tax advice - all under one roof.

Further information can be found under www.anderes.cc.

Profidata Group

Profidata Group is a Swiss provider of investment and wealth management software for the financial service industry. Over 70 clients in Europe use the software products XENTIS and e-AMIS of the Swiss company that was founded in 1985. Today the group headquarters and software development centre are located in Urdorf, near Zurich. The group also has offices in Frankfurt/Main, Saarbruecken, Luxembourg, London and Vaduz. Each of these offices provides local support for customers using the software and support for new sales.

Please find further information at www.profidatagroup.com.

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